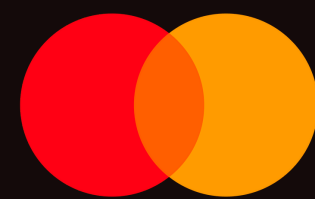




# Decoding

the cybersecurity landscape





# Cyber-attacks are skyrocketing, draining billions

**\$4.88mn**

Source: IBM

Global average cost of a data breach in 2024.

**\$10.5tn**

Source: Cybersecurity Ventures

Estimated global cybercrime costs by 2025.

**1,835**

Source: Checkpoint Research

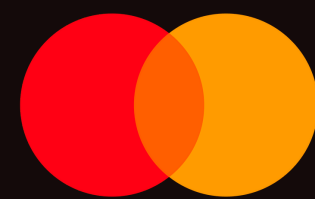
Weekly cyber attacks per organization in APAC in Q1 2023, exceeding global average of 1,248.

**4mn**

Source: World Economic Forum

Global shortage of cybersecurity professionals.





# Third-party breaches are increasing with exponential consequences

Over the last decade, multiparty incidents have increased at an average rate of **20% per year.**

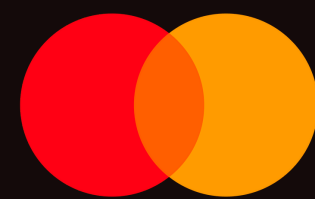
**Third-party risk in 2023**

Third-party breach events outnumbered direct attack breaches by nearly **three times** in 2023.

Multiparty security incidents cost **seven times more** than single-party events.

Ripple effect from a breach event can impact up to **six organizations** downstream.





# Mastercard is leading the fight against cybercrime

Invested **\$7 billion** in cybersecurity and AI capabilities globally over the past 5 years.

Combining technology and insights in a holistic service to assess and protect against risk while delivering trust, in payments and beyond.

## Our focus

Advanced Fraud Detection

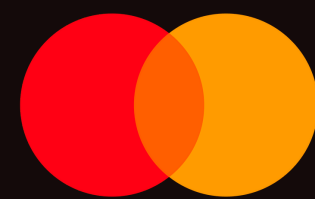
Cybersecurity partnerships

Payment resiliency

Threat Intelligence and Risk Management







# Forging ahead with unwavering commitment



## 143+bn

transactions processed quickly, safely and securely in 2023.

## \$20bn

potential customer fraud losses prevented by **Safety Net** in 2023.

## \$50bn

incremental e-commerce spending enabled by **Identity** solutions in 2023.



## 19mn

entities scanned every 10 days to assess their cybersecurity risk.